



The Incorporation People
A division of Corporate Representatives
Pty Limited ABN 85 000 540 741

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Establishment of a Unit Trust

Thank you for your enquiry concerning the establishment of a Unit Trust

We are able to establish a Unit Trust to suit your specific requirements.

We have two precedent Unit Trust Deeds available, one a **Special Trust** where the trustee is deemed to be the beneficial owner of the property of the Trust for Land Tax purposes and another a **Fixed Trust** where the unit holder is deemed to be the beneficial owner of the property of the Trust for Land Tax purposes. You should consult with your tax adviser the most suitable Unit Trust Deed for your situation.

A Unit Trust using one of our standard Unit Trust Deeds can be established for a fee of **\$297** e-mailed as a PDF or **\$352** with Presentation folder (incl. GST) for up to five unit holders. An additional charge of \$44 (incl. GST) applies for each unit holder in excess of five.

The usual provisions are set out in our standard Unit Trust Deed which will be completed by us following receipt from you of the particulars as set out in our enclosed Unit Trust Order Form.

**Please telephone on (02) 9999 3000
if you wish to discuss any aspect of the establishment of the Trust**

| ORDERED BY | PAYMENT DETAILS |
|---|--|
| Company name | <input type="checkbox"/> Bankcard <input type="checkbox"/> Mastercard <input type="checkbox"/> Visa Number |
| Contact name | Expiry date Name |
| Address | <input type="checkbox"/> Direct deposit <i>(Account details below. Please fax confirmation)</i> |
| Phone/Fax | CorpReps BSB 062287 A/c No. 10282947 Commonwealth Bank, Brookvale, NSW |
| DELIVERY DETAILS | <input type="checkbox"/> Bank cheque <input type="checkbox"/> Cash <input type="checkbox"/> Approved Client: A/c No. |
| Personal collection <input type="checkbox"/> Courier <input type="checkbox"/> | Please note: <i>The person placing the order is responsible for payment of the account</i> |