

**Ph: 02 9999 3000** Fax: 02 9999 0519

www.corpreps.com.au jandrews@corpreps.com.au

## **Establishment of a Hybrid Trust**

## Thank you for your enquiry concerning the establishment of a Hybrid Trust

We are able to establish a Hybrid Trust to suit your specific requirements. A Hybrid Trust using our standard Hybrid Trust Deed can be established for a fee of \$253 Emailed as a PDF or \$297 with Presentation folder (incl. GST).

The usual provisions are set out in our standard Hybrid Trust Deed which will be completed by us following receipt from you of the particulars as set out in our enclosed Hybrid Trust Order Form.

Please telephone on (02) 9999 3000 if you wish to discuss any aspect of the establishment of the Trust





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## **HYBRID TRUST ORDER FORM**

MODEL	Electronic $\square$	Presentation folder $\Box$	
NAME OF T	TRUST:		
Proper Law of tl	he Trust (e.g. NSW,	Vic, etc.)	
SETTLOR			
Corp Reps sup	pplying the Settlor	(Settlement Fee \$66 – incl. GST)	
Other Full Name:			.N
			(if applicable)
Ac	ldress:		Post code:
TRUSTEE	(Individual trustee	es or a corporate trustee may be a unit holder)	
Full Name	:	A.C.	
Address:			(if applicable) Post code:
Full Name		A.C.	N
			(if applicable)
Address:			Post code:
APPOINTOR			
Full Name	:	A.C.	N(if applicable)
Address:			= =
INITIAL UNIT	HOLDER		
Full N	Name	Address	Number & Class of Units* (\$1 each)
ADDITIONAL V	UNIT HOLDERS		
Full Name		Address	Number & Class of Units* (\$1 each)

## \*Rights or Restrictions of Classes of Units:

In addition to the initial units, the Trustee has the power to issue units of the following classes, that, subject to the other terms of this deed, will have the following entitlements:

- (a) VOTING ONLY UNITS an entitlement to vote in relation to the trust, but no entitlement to the net income or capital of the fund.
- (b) INCOME ONLY UNITS to the net income of the fund, fixed in proportion to the number of units held, but give no entitlement to capital or to vote;
- (c) CAPITAL ONLY UNITS to capital of the fund fixed in proportion to the number of units held, but give no entitlement to net income or to vote;
- (d) NON VOTING UNITS to the net income and capital of the fund fixed in proportion to the number of units held, but give no entitlement to vote;
- (e) NON CAPITAL UNITS to the net income of the fund and to vote in relation to the administration of the trust fixed in proportion to the number of units held, but give no entitlement to capital;
- (f) NON INCOME UNITS to the capital of the fund and to vote in relation to the administration of the trust fixed in proportion to the number of units held, but give no entitlement to net income;
- (g) PREFERENCE UNITS to net income or capital of the fund which is preferential and that is limited to that specified in the Unit Certificate, but give no entitlement to vote;
- (h) ORDINARY UNITS to the net income and capital of the fund, and to vote in relation to the trust.

ORDERED BY	PAYMENT DETAILS	
Company name	Bankcard DMastercard DVisa	
	Number	
Contact name	Expiry date Name	
Address Phone/Fax	Direct deposit  (Account details below. Please fax confirmation)  CorpReps BSB 062287 A/c No. 10282947  Commonwealth Bank, Brookvale, NSW  Bank cheque  Cash	
DELIVERY DETAILS	Approved client account number	
Personal collection	Please note: The person placing the order is responsible for payment of the account	