The Incorporation People
A division of Corporate Representatives
Pty Limited ABN 85 000 540 741

Suite 212, 20 Dale Street
Brookvale NSW 2100

Ph: 02 9939 2585
STD: 1800 451 804
Fax: 02 9939 2612

www.corpreps.com.au
jandrews@corpreps.com.au

Establishment of a Hybrid Trust

Thank you for your enquiry concerning the establishment of a Hybrid Trust

We are able to establish a Hybrid Trust to suit your specific requirements. A Hybrid Trust using our standard Hybrid Trust Deed can be established for a fee of **$253** Emailed as a PDF or $297 with Presentation folder (incl. GST).

The usual provisions are set out in our standard Hybrid Trust Deed which will be completed by us following receipt from you of the particulars as set out in our enclosed Hybrid Trust Order Form.

Please telephone on (02) 9939 2585
if you wish to discuss any aspect of the establishment of the Trust

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HYBRID TRUST ORDER FORM

MODEL Electronic ❑ Presentation folder ❑

NAME OF TRUST: _____

Proper Law of the Trust (e.g. NSW, Vic, etc.) _____

SETTLOR

❑ Corp Reps supplying the Settlor (Settlement Fee $66 – incl. GST)

❑ Other Full Name: _____ A.C.N. _____
(if applicable)

Address: _____ Post code: _____

TRUSTEE (Individual trustees or a corporate trustee may be a unit holder)

Full Name: _____ A.C.N. _____
(if applicable)
Address: _____ Post code: _____

Full Name: _____ A.C.N. _____
(if applicable)
Address: _____ Post code: _____

APPOINTOR

Full Name: _____ A.C.N. _____
(if applicable)
Address: _____ Post code: _____

INITIAL UNIT HOLDER

Full Name	**Address**	**Number & Class of Units*** ($1 each)

ADDITIONAL UNIT HOLDERS

Full Name	**Address**	**Number & Class of Units*** ($1 each)

***Rights or Restrictions of Classes of Units:**

In addition to the initial units, the Trustee has the power to issue units of the following classes, that, subject to the other terms of this deed, will have the following entitlements:

(a) VOTING ONLY UNITS - an entitlement to vote in relation to the trust, but no entitlement to the net income or capital of the fund.

(b) INCOME ONLY UNITS - to the net income of the fund, fixed in proportion to the number of units held, but give no entitlement to capital or to vote;

(c) CAPITAL ONLY UNITS - to capital of the fund fixed in proportion to the number of units held, but give no entitlement to net income or to vote;

(d) NON VOTING UNITS - to the net income and capital of the fund fixed in proportion to the number of units held, but give no entitlement to vote;

(e) NON CAPITAL UNITS - to the net income of the fund and to vote in relation to the administration of the trust fixed in proportion to the number of units held, but give no entitlement to capital;

(f) NON INCOME UNITS - to the capital of the fund and to vote in relation to the administration of the trust fixed in proportion to the number of units held, but give no entitlement to net income;

(g) PREFERENCE UNITS - to net income or capital of the fund which is preferential and that is limited to that specified in the Unit Certificate, but give no entitlement to vote;

(h) ORDINARY UNITS - to the net income and capital of the fund, and to vote in relation to the trust.

ORDERED BY	**PAYMENT DETAILS**
Company name	❑ **Bankcard** ❑ **Mastercard** ❑ **Visa** **Number** **Expiry date** **Name**
Contact name	❑ **Direct deposit** *(Account details below. Please fax confirmation)* CorpReps BSB 062287 A/c No. 10282947 Commonwealth Bank, Brookvale, NSW
Address	❑ **Bank cheque** ❑ **Cash**
Phone/Fax	❑ **Approved client account number**
DELIVERY DETAILS	
Personal collection ❑ **Courier** ❑	**Please note:** ***The person placing the order is responsible for payment of the account***